**INTEREST RATES MARKET NOTICE**

**Date: 26 July 2016**

**Subject:** New Financial Instrument Listing

***(*REPUBLIC OF SOUTH AFRICA *–“I2029”)***

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The JSE Limited has granted a listing to **REPUBLIC OF SOUTH AFRICA** on Interest Rate Market with effect from 27 July 2016.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** I2029

**Nominal Issued** R 395,000,000.00

**Issue Price** 100.659710570

**Coupon** 1.875%

**Coupon Rate Indicator** Fixed

**Trade Type** Inflation-Linked

**Final Maturity Date** 31 March 2029

**Books Close Date(s)** 21 March, 20 September

**Interest Payment Date(s)** 31 March, 30 September

**Last Day to Register** By 17:00 on20 March, 19 September

**Issue Date** 27 July 2016

**Date Convention** Following

**Interest Commencement Date** 31 March 2016

**First Interest Payment Date** 30 September 2016

**Base CPI** 121.0387096774194

**ISIN No.** ZAG000137191

**Additional Information** RSA Guarantee

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/I2029%20Terms%20and%20Conditions%2020160727.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/I2029%20Terms%20and%20Conditions%2020160727.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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